

Restored Haven Counseling

9896 Bissonnet St. Ste 455, Houston, TX 77036
Kandys McKinley, MEd, LPC, LSOTP

ADULT CLIENT INTAKE

(Please print clearly & fill in completely)

Note: If you were a patient here before, please fill in only the information that has changed

Today's Date: _____ Referring person or Agency: _____

General Information:

Name: _____ Date of Birth ____/____/____ Age: ____ Gender: M F (circle)

List the address and telephone number(s) you wish this office to use to contact you:

Address City State Zip Code

(____) _____ (____) _____ (____) _____
Home Phone Work Phone Mobile Phone

Educational Level: _____ Occupation: _____

Place of Employment _____

Insurance Information: Please have copy of insurance card available.

Insurance Carrier: _____ Phone number: _____

Subscriber/Member ID Number: _____

Client is one of the following: __Subscriber ___Spouse __Child

Name of the insurance subscriber (primary): _____

DOB: _____ Insurance Authorization # _____

Family of Origin:

Place of birth _____ Where were you raised? _____

How many children in family? _____ What is your birth order? _____

Describe your relationship with your siblings: _____

Describe Relationship with mother and father: _____

Any significant problems with family members: _____

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Marriage and Family:

Marital Status: _____ If divorced, when? _____

Describe your spouse: _____

Marital problems? _____

Marital/relationship history

	Spouse's name	Spouse's age at marriage	Your age at marriage	Your age when divorced/widowed	Is spouse remarried
First					
Second					
Third					

Children (Indicate which are from a previous marriage or relationship with the letter P in the last column)

Name	Current Age	Sex	School	Grade	Adjustment Problems	P?

Medical History:

Illness/Accidents

Age

Length of Recovery

Illness/Accidents	Age	Length of Recovery

Hospitalizations: Date Admitted: _____ Reason for admission _____

Date Admitted: _____ Reason for admission _____

Current medical concerns: _____

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Current Medications	Dosage	Frequency	Purpose

Mental Health

Have you had prior psychological, psychiatric, counseling, drug or alcohol services?

- Yes
No

When	Where	Diagnosis	Treatment Provider	Treatment Outcome

Treatment for Chemical Use

Dates		Agency/ Provider	Type of Program*	Voluntary?		Length of treatment	Methods used	Participation in aftercare programs		Effects of treatment‡
From	To			Yes	No			No	Which?	

* In the fourth column, use these codes: AA/NA = Alcoholics Anonymous/Narcotics Anonymous; O = Outpatient Counseling; ID = Inpatient detoxification; IT = Inpatient treatment (e.g., 28-day); Other: _____

‡ In the last column, use these codes: W = made situation worse; N = No change; U = better understanding of addiction; R = Reduction of use; BA = Brief abstinence (up to a month); LA = Long-term abstinence (several months or more); O = Other effects: _____

Self-description of use

1. Would you say you: are a social drinker; a heavy drinker; have alcoholism, or have a drinking problem? Or how would you describe your use? _____

2. Would you say you: are a recreational drug user; have an addiction or; have a drug problem? Or how would you describe your use? _____

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Reason for Visit (Presenting Problems)

I. Substance Abuse/Dependence	II. Medical	III. Emotional/ Psychological	IV. Psychological/ Environmental
<input type="checkbox"/> Alcohol <input type="checkbox"/> Drug <input type="checkbox"/> Nicotine <input type="checkbox"/> Another Substance Use/Health Concern <input type="checkbox"/> Other	<input type="checkbox"/> Medical Problem <input type="checkbox"/> Change in weight /Appetite <input type="checkbox"/> Change in sleep <input type="checkbox"/> Medication issues <input type="checkbox"/> Withdrawal from Substance Abuse <input type="checkbox"/> Other	<input type="checkbox"/> Anxiety <input type="checkbox"/> Depression/ Hopelessness <input type="checkbox"/> Other Mood Disorder <input type="checkbox"/> Phobia/ Disturbance of Thought/ Unusual Fears <input type="checkbox"/> Obsessions/ Compulsion <input type="checkbox"/> Gambling/ Impulse Control Disorder <input type="checkbox"/> Eating Disorder <input type="checkbox"/> Psychosis <input type="checkbox"/> Hyperactivity <input type="checkbox"/> Learning Disability <input type="checkbox"/> Sexual & Gender Disorders <input type="checkbox"/> Other	<input type="checkbox"/> Job/Occupation <input type="checkbox"/> Financial <input type="checkbox"/> Legal <input type="checkbox"/> Childcare <input type="checkbox"/> Elder Care <input type="checkbox"/> Career/Retirement Planning <input type="checkbox"/> Disability <input type="checkbox"/> Marital/Family/ Relationship <input type="checkbox"/> Sexual/Physical Trauma <input type="checkbox"/> Grief/Loss <input type="checkbox"/> Health Issue <input type="checkbox"/> Other

Describe current problems or goals for mental health services:

LETHALITY		OVERALL RISK RATING:	HISTORY
<input type="checkbox"/> Suicidal Ideation Yes <input type="checkbox"/> No <input type="checkbox"/> <input type="checkbox"/> Plan? <input type="checkbox"/> Means? <input type="checkbox"/> Suicidal Intent: Yes <input type="checkbox"/> No <input type="checkbox"/> <input type="checkbox"/> Mild <input type="checkbox"/> Moderate <input type="checkbox"/> Severe	<input type="checkbox"/> Homicidal Ideas Yes <input type="checkbox"/> No <input type="checkbox"/> <input type="checkbox"/> Plan? <input type="checkbox"/> Means? <input type="checkbox"/> Homicidal Intent: Yes <input type="checkbox"/> No <input type="checkbox"/> <input type="checkbox"/> Mild <input type="checkbox"/> Moderate <input type="checkbox"/> Severe	<input type="checkbox"/> Mild, Moderate <input type="checkbox"/> Serious (Urgent) <input type="checkbox"/> High risk (non-life threatening) <input type="checkbox"/> Extreme emergency (life-threatening)	<input type="checkbox"/> History of MH <input type="checkbox"/> Family History of MH

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